Management Council Seminar

ONBOARDING:

Helping New Employees Get Off to a Running Start



Onboarding Definition & Benefits

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- Onboarding is the process of helping new employees become engaged, successful members of their work teams
- It reduces new employees' time to **productivity**, helps **prevent turnover**, and helps establish positive first impressions
- Onboarding goes **BEYOND** new employee orientation

Organizations with a standard onboarding process experience:

54% greater new hire **productivity**

50% greater new hire **retention**

Two times the level of new hire engagement

- M. Lombardi The Aberdeen Group Onboarding 2011: The Path to Productivity

Supervisor's Guide to Onboarding



- A resource from the Strategic Workforce and Succession Planning Program
- Presents onboarding as a mechanism to enhance retention and employee engagement
- Provides information to help individual managers and supervisors understand and establish a process for onboarding their new employees

Distinguishing Characteristics



ORIENTATION

 Usually lasts a few hours, but can sometimes take place over a few days

ONBOARDING

• Duration varies depending on the job and the needs of the employee. It usually continues for at least the first *90 days* to the end of the probationary period, or until the employee is adjusted and fully productive.

Distinguishing Characteristics



ORIENTATION

 Involves human resources representative(s) and the new employee

ONBOARDING

 Involves human resources representative(s), the new employee, and his/her supervisor and coworkers

Onboarding Roles



<u>Executives</u>

Champion and shape culture that reinforces value of onboarding

• DHRMs/Designees

Coordinate many of the early procedural tasks and help supervisors plan and implement onboarding activities

Supervisors

Facilitate most of the interactions with the new employee

Peer advisors

Designated current employees who help new employees adjust to their workplace

Onboarding Recipients

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Employees who are new to...

- the County
- your department
- a division and/or unit
- a supervisory role

Example Onboarding Activities



The Guide describes **18** onboarding activities supervisors may choose to include in their onboarding process, such as the following:

- Send a welcome letter or email before the new employee arrives
- Prepare a welcome packet (e.g., Terminology Guide, Role Relationships Handout, Local Area Map, Office Floor Plan)

Example Onboarding Activities (cont'd)



- Select a peer advisor and prepare him/her to fulfill the role
- Prepare the workspace before the new employee arrives
- Define roles and expectations (e.g., SMART goals)
- Convey information in small, manageable pieces
- Set aside time for 1:1 conversations

Example Onboarding Activities (cont'd)



- Share stories with new employees
- Gather feedback to measure the impact of onboarding
- Work with your HR to track employees through the process
- Track performance throughout probationary period

Onboarding Checklists



Supervisor's Checklist

- Summarized 1-page listing of activities to conduct
 - Before the employee arrives
 - On the employee's first day
 - During the employee's first week
 - Throughout the first 90-days to the end of the probationary period

Peer Advisor's Checklist

- 1-page listing of activities to conduct
- Includes a separate section of activities for helping to integrate an employee into a new supervisor role

Challenges for New Executives



- Often hired or promoted to implement strategic initiatives that require *changing* the status quo rather than fitting into it
- Must navigate among widely competing stakeholder agendas and pressures
- Often confronted with a "sink-or-swim" expectation based on having already acquired a high-level of experience and expertise



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Onboarding Definition

Onboarding Importance

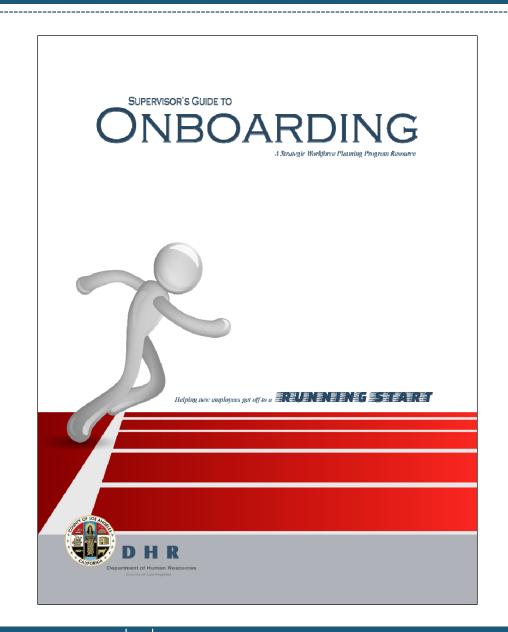
- Case Study
- * Research
- * Testimonials

Roles & Responsibilities

Recommendations

- * Process Components
- * Specific Activities

Executive Onboarding Sample Materials



Questions & Comments



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